

George Brown College Foundation 200 King Street East, St James Campus Toronto, Ontario M5A 3W8 (416) 415-5000 x 3276 Fax: (416) 415-5011

> gbcfdn@georgebrown.ca www.georgebrown.ca/foundation

BN# 119234748 RR0001

## Gift of Securities Transfer Form

To transfer securities to the George Brown College Foundation, please complete this form and fax one copy to your broker, one copy to the GBCF broker Erika Muhic, Scotia McLeod at Fax 416-933-2130, and one copy to the George Brown College Foundation, Attn. Richard Moy at <a href="mailto:richard.moy@georgebrown.ca">richard.moy@georgebrown.ca</a>

## **DONOR INFORMATION**

Donor Last Name:		Donor First Name:		
Donor Address:				
Telephone:		Fax:		
E-mail Address:				
BROKER INFORMATION				
Broker's Name:		Financial Institution:		
Telephone:		Fax:		
E-mail Address:				
DESCRIPTION OF SECURITIES TO BE DONATED				
Number of Shares:		Name of the Security:		
CUSIP#:		Expected Date of Transfer:		
<ul> <li>I would like to designate my gift to the area of greatest need (George Brown College Foundation General Endowment Fund)</li> </ul>				
Other designation:				
ACCOUNT INFORMATION FOR GEORGE BROWN COLLEGE FOUNDATION Transfer to:				
ScotiaMcLeod FINS #	ScotiaMcLeod CUID #	GBC Foundation Account #		
T085	SCOT	467–61504–12		

## For more information:

DONORS Please direct all inquiries to Richard Moy at 416-415-5000, ext. 3276 or email: <a href="mailto:richard.moy@georgebrown.ca">richard.moy@georgebrown.ca</a>
Please direct all broker-to-broker inquiries to Erika Muhic, Scotia McLeod, at: 416-933-5565 Fax: 416-933-2130



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Donor Signature	Date	

## How to make your gift of stock donation to George Brown College Foundation

**Step 1: Obtain a "Gift of Securities Transfer Form",** from The George Brown College Foundation, by calling 416-415-5000, ext. 3276, or by sending an e-mail to Richard Moy at <a href="mailto:richard.moy@georgebrown.ca">richard.moy@georgebrown.ca</a>. This form is your instruction to your broker to transfer securities to The George Brown College Foundation.

**Step 2: Complete all sections of the "Gift of Securities Transfer Form"**, particularly the CUSIP #, which is provided by your broker/investment advisor. This number functions as a transaction number should the transfer need to be tracked by your broker. For privacy reasons, your broker cannot disclose your name to us, so please be sure to complete the Donor Information section, including your daytime, and phone number.

**Step 3: Fax or send one copy of the completed "Gift of Securities Transfer Form"** to your broker or investment advisor, who will initiate, and be responsible for the transfer. Sending the form by mail will delay the start of the transfer process and may affect the ultimate receipt value.

Step 4: Fax or send one copy of the completed "Gift of Securities Transfer Form" to the George Brown College Foundation at 416-415-5011. This step is important because securities are transferred into our account on an anonymous basis. Notifying us will ensure you receive our thanks, any appropriate recognition, and your official receipt for income tax purposes. Transfer forms can be faxed to the attention of Richard Moy, or sent by mail to:

Richard Moy
Director of Finance
The George Brown College Foundation
200 King Street East, St. James Campus
Toronto, ON M5A 3W8

**Important:** Your receipt will be valued based on the closing price on the day the shares are legally transferred to the George Brown College Foundation's account at Scotia McLeod. The Foundation's policy for sale of donated securities states that all shares will be sold as soon as possible after they have been received.

**Questions?** For more information, please contact Richard Moy at 416-415-5000, ext. 3276, or by email at richard.moy@georgebrown.ca.